

Non-US Individual Registration Check List

If you are registering on behalf of a company or organization, or as a US citizen/resident, contact IU Supplier Data Management (SDM) at 812-855-6101 or helpmeiu@iu.edu to update your profile type. **Do not follow these instructions**.

Getting Started: Click here for Invitation directions

- After following the registration invitation sent from <u>buyiu.noreply@iu.edu</u>, you should see a watermark and/or 'Welcome to Indiana University...' If you do not see this, you are not in the correct registration portal.
- All fields marked with a star [★] are required. Sections marked with an alert symbol [▲] are incomplete. Sections marked with a green checkmark [√] are complete.

Individual Overview Section: Click here for Overview instructions

- Legal Name of the person IU is paying. This name must match the name displayed on the W-8BEN.
- Country of Origin/Citizenship: The country you use for tax purposes.
- Legal Structure: Select "Foreign Individual"

Addresses Section: Click here for Addresses instructions

- Address Label: This is a description for the address type (e.g. "Home" or "Office").
- Complete all required fields, including phone number.

Contacts Section: Click here for Contacts instructions

- You must enter at least one contact. This should be your own contact information.
 - If you enter another individual's contact information, they will receive system-related messages and information that are meant for you.

Payment Information Section: Click here for Payment Information instructions

- Choose Wire Transfer as your payment method.
 - You may select ACH/Direct deposit if your bank is in the US, or Check if you have a US or Canadian remittance address.
- Payment Title: This is a description for the payment type (e.g. "HSBC Wire Transfer").
 - Country: Select the country the bank is located
 - Remember: Only fields marked with a star are required.
- A wire transfer banking document confirming your banking information is required.

Tax Information Section: Click here for Tax Information instructions

• A W-8BEN tax document is required.

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- Jaggaer offers a pre-populated W-8BEN that will use the information you entered previously.
- Sign, date and upload the W-8BEN form. The W-8BEN MUST be signed and dated (MM/DD/YYYY).

Certify & Submit Section: Click here for Certify & Submit instructions

- Once all sections are completed, and green checkmarks [√] are visible, you can Certify & Submit your registration.
 - If you see an alert symbol [A], the section is missing required information. Click on the section to review and complete.
- You *must* Certify & Submit your registration. Payment cannot be made until your registration is submitted.

You will receive a notification when your profile is approved. This <u>does not</u> mean payment has been issued. If you have questions about payments, contact the IU department you are doing business with.

Helpful Links and Contact Info:

- IU-SDM Supplier Support: Email helpmeiu@iu.edu, Phone +1(812)-855-6101, IU Procurement Support Form
- IU For Suppliers BUY.IU info page